

Tax & Accounting

CCH[®] Axxess[™] Tax and CCH[®] ProSystem fx[®] Tax

Forms and States Supported for the 2019 Tax Year

CCH Axxess Tax and CCH ProSystem fx Tax are the most comprehensive tax preparation and compliance software systems in the industry, providing hundreds of automated forms and schedules for a wide array of return types. The 2019 forms and states supported are listed below, along with electronically filed forms and states.

New forms and schedules are noted in red text.

Individual – Forms

- | | | | | | |
|--------------------|---------------|----------------|---------------|----------------|----------------|
| • Form 1040 | – Schedule D | • Form 4970 | • Form 8611 | • Form 8867 | • Form 8958 |
| – Schedule 1 | – Schedule E | • Form 4972 | • Form 8615 | • Form 8873 | • Form 8959 |
| – Schedule 2 | – Schedule F | • Form 5329 | • Form 8621 | • Form 8874 | • Form 8960 |
| – Schedule 3 | – Schedule G | • Form 5405 | • Form 8689 | • Form 8878 | • Form 8962 |
| – Schedule 4 | – Schedule H | • Form 5471 | • Form 8697 | • Form 8879 | • Form 8965 |
| – Schedule 5 | • Form 965-A | – Schedule E | • Form 8801* | • Form 8879-SO | – Schedule A |
| – Schedule 6 | • Form 970 | – Schedule H | • Form 8802 | • Form 8880 | – Schedule B |
| – Schedule A | • Form 982 | – Schedule I | • Form 8814 | • Form 8881 | – Schedule K |
| – Schedule B | • Form 1045 | – Schedule I-1 | • Form 8815 | • Form 8882 | – Schedule L |
| – Schedule C | • Form 1116* | – Schedule J | • Form 8820 | • Form 8885 | – Schedule M |
| – Schedule C EZ | • Form 1310 | – Schedule M | • Form 8821 | • Form 8886 | – Schedule N |
| – Schedule D* | • Form 2106 | – Schedule O | • Form 8822 | • Form 8888 | – Schedule O |
| – Schedule E | • Form 2120 | – Schedule P | • Form 8824 | • Form 8889 | – Schedule P |
| – Schedule EIC | • Form 2210 | • Form 5695 | • Form 8826 | • Form 8896 | • Form 8990 |
| – Schedule F | • Form 2210F | • Form 5884 | • Form 8828 | • Form 8898 | • Form 8992 |
| – Schedule H | • Form 2350 | • Form 5884-A | • Form 8829 | • Form 8900 | – Schedule A |
| – Schedule J | • Form 2441 | • Form 6198* | • Form 8830 | • Form 8903 | • Form 8994 |
| – Schedule R | • Form 2555 | • Form 6251 | • Form 8833 | • Form 8904 | • Form 8995 |
| – Schedule SE | • Form 2848 | • Form 6252* | • Form 8834 | • Form 8906 | • QBID (199A) |
| – Schedule 8812 | • Form 3115 | • Form 6478 | • Form 8835 | • Form 8908 | Worksheets |
| • Form 1040-ES | • Form 3468 | • Form 6765 | • Form 8838-P | • Form 8910 | • Form 9465 |
| • Form 1040-ES NR | • Form 3520 | • Form 6781 | • Form 8839 | • Form 8911 | • Form 14039 |
| • Form 1040-ES OCR | • Form 3520-A | • Form 8082 | • Form 8840 | • Form 8912 | • Form W-7 |
| • Form 1040-C | – Form 7004 | • Form 8275 | • Form 8843 | • Form 8915-A | • Form W-7 COA |
| • Form 1040NR | • Form 3800 | • Form 8275-R | • Form 8844 | • Form 8915-B | • PIN EFW |
| • Form 1040NR-EZ | • Form 3903 | • Form 8283 | • Form 8845 | • Form 8917 | • PIN RF/Bal |
| • Form 1040-V | • Form 4136 | • Form 8332 | • Form 8846 | • Form 8919 | • PIN 1310 |
| • Form 1040X | • Form 4137 | • Form 8379 | • Form 8853 | • Form 8923 | • PIN 2350 |
| • Form 114 | • Form 4255 | • Form 8396 | • Form 8854 | • Form 8925 | • PIN 4868 |
| • Form 114A | • Form 4562 | • Form 8453 | • Form 8858 | • Form 8932 | |
| • Form 461* | • Form 4684 | • Form 8582* | • Form 8859 | • Form 8933 | |
| • Form 926 | • Form 4797* | • Form 8582-CR | • Form 8862 | • Form 8936 | |
| • Form 965 | • Form 4835 | • Form 8586 | • Form 8863 | • Form 8938 | |
| – Schedule A | • Form 4852 | • Form 8594 | • Form 8864 | • Form 8941 | |
| – Schedule B | • Form 4868 | • Form 8606 | • Form 8865 | • Form 8948 | |
| – Schedule C | • Form 4952* | • Form 8609-A | • Form 8866 | • Form 8949 | |

**Includes AMT version*

New forms and schedules are noted in red text.

Individual — States

• Alabama*	• Georgia	• Maine	• Nebraska	• Ohio	• South Carolina
• Arizona	• Hawaii	• Maryland	• Nevada	– Cities	• Tennessee*
• Arkansas*	• Idaho	• Massachusetts	• New Hampshire*	– Counties	• Texas*
• California*	• Illinois*	• Michigan	• New Jersey	– School District	• Utah
• Colorado	• Indiana	– Cities	• New Mexico	• Oklahoma	• Vermont
• Connecticut*	• Iowa	– SBT	• New York*	• Oregon	• Virginia
• Delaware	• Kansas*	• Minnesota*	– New York City	– Counties	• West Virginia
• District of Columbia*	• Kentucky*	• Mississippi	– UBT	– Portland	• Wisconsin
• Florida	– Cities	• Missouri	– Yonkers	• Pennsylvania	
– Tangible	• Louisiana	– Cities	• North Carolina*	– Cities	
		• Montana	• North Dakota	• Rhode Island	<i>*LLC also available</i>

Partnership — Forms

• Form 1065	• Form 1065-X	• Form 5713-A	• Form 8804-C	– Schedule N	• Form 8933
– Schedule B	• Form 1097-BTC	• Form 5713-B	• Form 8804-W	– Schedule O	• Form 8936
– Schedule B-1	• Form 1098-C	• Form 5884	• Form 8805	– Schedule P	• Form 8938
– Schedule B-2	• Form 1125-A	• Form 5884-A	• Form 8813	• Form 8866	• Form 8941
– Schedule C	• Form 1128	• Form 6252*	• Form 8820	• Form 8873	• Form 8949
– Schedule D*	• Form 2439	• Form 6478	• Form 8821	• Form 8874	• Form 8975
– Schedule F	• Form 2848	• Form 6765	• Form 8822-B	• Form 8878-A	• Form 8979
– Schedule K	• Form 3115	• Form 6781	• Form 8824	• Form 8879-SO	• Form 8988
– Schedule K-1	• Form 3468	• Form 7004	• Form 8825	• Form 8879-PE	• Form 8989
– Schedule L	• Form 4136	• Form 8082	• Form 8826	• Form 8881	• Form 8990
– Schedule M-1	• Form 4255	• Form 8275	• Form 8830	• Form 8882	– Worksheet A
– Schedule M-2	• Form 4562	• Form 8275-R	• Form 8832	• Form 8886	– Worksheet B
– Schedule M-3	• Form 4684	• Form 8283	• Form 8833	• Form 8893	• Form 8992
• Form 114	• Form 4797*	• Form 8308	• Form 8835	• Form 8896	– Schedule A
• Form 114A	• Form 4835	• Form 8453-PE	• Form 8838-P	• Form 8900	• Form 8994
• Form 926	• Form 4952*	• Form 8586	• Form 8844	• Form 8903	• Form 8996
• Form 965	– Schedule E	• Form 8594	• Form 8845	• Form 8904	• Form 14726
– Schedule A	– Schedule H	• Form 8609	• Form 8846	• Form 8906	• Form T
– Schedule B	– Schedule I	• Form 8609-A	• Form 8858	• Form 8908	• Statement pursuant to Section 1.351-3(a)
– Schedule C	– Schedule I-1	• Form 8611	• Form 8864	• Form 8910	• Statement pursuant to Rev. Proc. 2009-20
– Schedule D	– Schedule J	• Form 8621	• Form 8865	• Form 8911	• QBID (199A) Worksheets
– Schedule E	– Schedule M	• Form 8697	– Schedule A	• Form 8912	
– Schedule F	– Schedule O	• Form 8716	– Schedule B	• Form 8916-A	
– Schedule H	– Schedule P	• Form 8752	– Schedule K	• Form 8923	
• Form 970	• Form 5471	• Form 8804	– Schedule L	• Form 8925	
• Form 982	• Form 5713	• Schedule A	– Schedule M	• Form 8932	<i>*Includes AMT version</i>

Partnership — States

• Alabama*†	• Illinois*†	– Muskegon	• New Jersey†	• Oklahoma†	• Texas
– Privilege Tax	• Indiana*†	– Muskegon Heights	• New Mexico†	– Annual Business Activity Tax	– Combined Report
• Alaska	• Iowa†	– Pontiac	• New York*†	• Oregon†	• Utah†
• Arizona†	• Kansas*†	– Port Huron	– MCTMT	– Multnomah County	• Vermont†
• Arkansas*†	• Kentucky*†	– Saginaw	– New York City	– Portland	• Virginia†
• California*†	– Tangible	• Minnesota*†	– Yonkers	– Philadelphia	• West Virginia†
– Nonresident Withholding Annual Return	– Lexington	• Mississippi†	• North Carolina*†	• Pennsylvania*†	• Wisconsin†
• Colorado†	– Louisville	• Missouri†	• North Dakota†	– Philadelphia	– Recycling Surcharge
• Connecticut*†	• Louisiana†	– St. Louis	• Ohio†	• Rhode Island*†	<i>* LLC also available</i>
• Delaware†	• Maine†	– Kansas City	– Akron	• South Carolina†	† <i>Composite Return also available</i>
• District of Columbia*	• Maryland†	• Montana*†	– Cincinnati	• Tennessee*	
• Florida	• Massachusetts†	• Nebraska*†	– Columbus	– Consolidated Net Worth	
– Tangible	• Michigan MBT/UBG†	• Nevada	– CCA	– Franchise/Excise Tax	
• Georgia†	– Battle Creek	• New Hampshire	– RITA	– Interest and Dividends Tax	
• Hawaii†	– Detroit	– Interest and Dividends Tax	– Form R		
• Idaho	– Flint	– Business Enterprise Tax	– Municipal Net Profits Tax		
	– Grand Rapids				
	– Highland Park				
	– Lansing				

New forms and schedules are noted in red text.

Corporation, S Corporation and Consolidated Corporation — Forms

• Form 1120	– Schedule P	• Form 1128	• Form 7004	• Form 8844	• Form 8925
– Schedule A	• Form 1120-H	• Form 1138†	• Form 8050	• Form 8845	• Form 8926†
– Schedule B	• Form 1120-L+	• Form 1139†	• Form 8082	• Form 8846	• Form 8927
– Schedule C	– Schedule M-3	• Form 2220	• Form 8275	• Form 8848	– 1120-RIC and
– Schedule D*	– Schedule T	– Schedule A	• Form 8275-R	• Form 8858	1120-REIT only
– Schedule E	• Form 1120-PC+	• Form 2439	• Form 8283	– Schedule M	• Form 8932
– Schedule G	– Schedule M-3	• Form 2553	• Form 8288-A	• Form 8864	• Form 8933
– Schedule H	– Schedule T	• Form 2848	– (1120-F only)	• Form 8865	• Form 8936
– Schedule J	• Form 1120-IC-DISC+	• Form 3115	• Form 8302	– Schedule A	• Form 8938
– Schedule K	– Schedule K	• Form 3468	• Form 8453-C†	– Schedule B	• Form 8941
– Schedule L	– Schedule P	• Form 3800†	• Form 8453-I	– Schedule K	• Form 8949*
– Schedule M-1	– Schedule Q	• Form 4136	– (1120-F only)	– Schedule L	• Form 8975
– Schedule M-2	• Form 1120-POL+	• Form 4255	• Form 8453-S††	– Schedule M	• Form 8990
– Schedule M-3	• Form 1120-REIT+	• Form 4466	• Form 8586	– Schedule N	• Form 8991
– Schedule N	• Form 1120-RIC+	• Form 4562	• Form 8594	– Schedule O	• Form 8992
– Schedule O	• Form 1120-SF+	• Form 4684	• Form 8609	– Schedule P	– Schedule A
– Schedule PH	• Form 1120-W	• Form 4797*	• Form 8609-A	• Form 8866	• Form 8993
– Schedule S	– 1120-W Sch A	• Form 4810	• Form 8611	• Form 8869††	• Form 8994
– Schedule UTP†	• Form 1120X†	• Form 4835	• Form 8613#	• Form 8873	• Form 8996
• Form 1120S	• Form 114	• Form 5452	• Form 8621	• Form 8874	• Form T
– Schedule A	• Form 114A	– Form 5452	• Form 8697	• Form 8875†	• QBID (199A)
– Schedule B	• Form 851†	Worksheet	• Form 8716	• Form 8878-A	Worksheets
– Schedule B-1	• Form 926	• Form 5471	• Form 8752††	• Form 8879-C†	• NAIC Import For:
– Schedule D	• Form 965	– Schedule E	• Form 8805	• Form 8879-I	– Health and
– Schedule K	– Schedule A	– Schedule H	– (1120-F only)	– (1120-F only)	Accident
– Schedule K-1	– Schedule B	– Schedule I	• Form 8810	• Form 8879-S††	– Life and Health –
– Schedule K-1 (1065B)††	– Schedule C	– Schedule I-1	• Form 8816	• Form 8879-SO	General Account
– Schedule L	– Schedule D	– Schedule J	– (1120-PC &	• Form 8881	– Life and Health
– Schedule M-1	– Schedule E	– Schedule M	1120-L only)	• Form 8882	– Separate
– Schedule M-2	– Schedule F	– Schedule O	• Form 8820	• Form 8883	Accounts
– Schedule M-3	– Schedule H	– Schedule P	• Form 8821	• Form 8886	– Property and
– Schedule N	• Form 965-A	• Form 5472†	• Form 8822-B	• Form 8896	Casualty
• Form 1120-C+	• Form 965-B	• Form 5713	• Form 8824	• Form 8900	– Title
• Form 1120-F+	• Form 966	• Form 5713-A	• Form 8825††	• Form 8902†	
– Schedule M-1	• Form 967	• Form 5713-B	• Form 8826	• Form 8903	* Includes AMT version
– Schedule M-2	• Form 970	• Form 5713-C	• Form 8827†	• Form 8904	† 1120 only
– Schedule M-3	• Form 972†	• Form 5735†	• Form 8830	• Form 8906	†† 1120S only
– Schedule H	• Form 973†	• Form 5884	• Form 8832	• Form 8908	+ Requires PowerPack
– Schedule I	• Form 982	• Form 5884-A	• Form 8833	• Form 8910	license
– Schedule P	• Form 1097-BTC	• Form 6198	– (1120-F only)	• Form 8911	# 1120-RIC only
– Schedule S	• Form 1098-C	• Form 6252*	• Form 8834	• Form 8912	
– Schedule V	• Form 1118†	• Form 6478	• Form 8835	• Form 8916†	
• Form 1120-FSC+	• Form 1122†	• Form 6765	• Form 8835	• Form 8916-A	
	• Form 1125-A	• Form 6781	• Form 8838-P	• Form 8923	
	• Form 1125-E		• Form 8842		

Corporation and S Corporation — States

• Alabama*	• Illinois	– Detroit	– St. Louis	– Counties	– Pennsylvania
• Alaskat	• Indiana	– Flint	• Montanat	– CCA	990-T*
• Arizona	• Iowa	– Grand Rapids	• Nebraska	– RITA	• Rhode Island
• Arkansas†	• Kansas*	– Highland Park	• Nevada	– Generic	• South Carolinat
• California	• Kentucky	– Lansing	• New Hampshire	– Municipal Net	• Tennessee†
• Colorado	– Lexington	– Muskegon	• New Jersey*†	Profits Tax	• Texas
• Connecticut	– Louisville	– Muskegon	• New Mexico*	• Oklahoma	• Utah
• Delaware	– Tangible	Heights	• New York†	• Oregon	• Vermont
• District of Columbia†	– Financial	– Pontiac	– New York City	– Multnomah	• Virginia
• Florida	• Louisiana†	– Port Huron	• North Carolina*	County	• West Virginia
– Tangible	• Maine	– Saginaw	• North Dakota	– Portland	• Wisconsin
• Georgia	• Maryland	• Minnesota	• Ohio	– Oregon 20-I	
• Hawaii	• Massachusetts*	• Mississippi	– Akron	• Pennsylvania†	* Includes Annual Report
• Idaho	• Michigan*	• Missouri†	– Cincinnati	– Philadelphia	† Provides State C Corp
	– Battle Creek	– Kansas City	– Columbus		with Federal S Corp

New forms and schedules are noted in red text.

Consolidated Returns — States

- Alabama
- Alaska
- Arizona
 - (Combined or Consolidated)
- Arkansas
- District of Columbia
- Florida
- Georgia
- Hawaii
 - (Combined or Consolidated)
- Indiana
- Iowa
- Kentucky
- Missouri
- Montana
- New Mexico
- North Carolina
- Oklahoma
- Oregon
- Rhode Island
- South Carolina
- Tennessee
- Virginia
- West Virginia

Combined Returns — States

- Alabama*†
 - Combined Financial Return
- Arkansas
- California
- Colorado
 - Consolidated or Combined
- Connecticut
 - Consolidated or Combined
- Illinois
 - Unitary
- Idaho
- Kansas
- Maine
- Massachusetts
 - Unitary
- Michigan
 - Unitary
- Minnesota
- Mississippi
- Montana
 - Consolidated or Combined
- Nebraska
- New Hampshire
- New Mexico
 - Consolidated or Combined
- New York
 - New York City
- North Dakota
 - Consolidated or Combined
- Ohio
- Rhode Island
- Tennessee
 - Unitary
- Texas
 - Unitary
- Utah
- Vermont
 - Consolidated, Combined Unitary or Unitary
- West Virginia
- Wisconsin

S-Corporation Composite Returns — States

- Alabama
- Arizona
- California
- Colorado
- Connecticut
- Delaware
- Georgia
- Hawaii
- Illinois
- Indiana
- Iowa
- Kansas
- Kentucky
- Maine
- Maryland
- Massachusetts
- Michigan
- Minnesota
- Missouri
- Montana
- Nebraska
- New Jersey
- New York
- North Carolina
- North Dakota
- Ohio
- Oklahoma
- Oregon
- Pennsylvania
- Rhode Island
- South Carolina
- Utah
- Virginia
- West Virginia
- Wisconsin

Corporate Amended Returns — States

- Alaska
 - Arizona
 - Arkansas
 - California
 - Colorado
 - Connecticut
 - Delaware
 - Florida
 - Hawaii
 - Illinois
 - Indiana
 - Iowa
 - Kansas
 - Kentucky
 - Louisiana
 - Maine
 - Maryland
 - Massachusetts
 - Michigan
 - Minnesota
 - Missouri
 - Montana
 - Nebraska
 - New York
 - North Carolina
 - North Dakota
 - Oklahoma
 - Pennsylvania
 - Rhode Island
 - South Carolina
 - Virginia
 - Wisconsin
- * Generic processing for all other states*

Insurance Returns (1120-L/1120-PC) — States

- Alabama
- Florida
- Illinois
- Indiana
- Louisiana
- Massachusetts
- Michigan
- Mississippi
- Nebraska
- New Hampshire
- New Jersey
- New York
- Oregon
- Tennessee
- Wisconsin

Banking Returns — States

- Alabama
- Connecticut
- Georgia
- Hawaii
- Indiana
- Iowa
- Kansas
- Kentucky
- Massachusetts
- Michigan
- Missouri
- New Jersey
- New York City
- Ohio
- Pennsylvania
- Rhode Island
- South Carolina
- Tennessee
- Virginia

New forms and schedules are noted in red text.

Fiduciary — Forms

• Form 1041-ES	• Form 965	• Form 2848	• Form 6252*	• Form 8838-P	• Form 8904
• Form 1041	– Schedule A	• Form 3115	• Form 6478	• Form 8844	• Form 8910
– Schedule C	– Schedule B	• Form 3468	• Form 6765	• Form 8846	• Form 8912
– Schedule C-EZ	– Schedule C	• Form 3520	• Form 6781	• Form 8855	• Form 8925
– Schedule D*	– Schedule D	• Form 3520-A	• Form 7004	• Form 8858	• Form 8932
– Schedule E	– Schedule E	• Form 3800	• Form 8082	• Form 8865	• Form 8938
– Schedule F	– Schedule F	• Form 4136	• Form 8275	– Schedule A	• Form 8941
– Schedule H	– Schedule G	• Form 4255	• Form 8275-R	– Schedule B	• Form 8948
– Schedule I	– Schedule H	• Form 4562	• Form 8453-FE	– Schedule K	• Form 8960
– Schedule J	• Form 965-A	• Form 4684	• Form 8582*	– Schedule L	• Form 8990
– Schedule K-1	• Form 982	• Form 4720	• Form 8582-CR	– Schedule M	• Form 8992
• Form 56	• Form 1040-NR	• Form 4797*	• Form 8586	– Schedule N	– Schedule A
• Form 56-A	• Form 1041-A	• Form 4810	• Form 8594	– Schedule O	• Form 8994
• Form 56-F	• Form 1041-QFT	• Form 4835	• Form 8621	– Schedule P	• Form 8995
• Form 114	• Form 1041-T	• Form 4952*	• Form 8801	• Form 8868	• Form ESBT
• Form 114A	• Form 1041-V	• Form 4972	• Form 8821	• Form 8878-A	• QBID (199A)
• Form 461*	• Form 1045	• Form 5227	• Form 8822-B	• Form 8879-F	Worksheets
• Form 706-GS	• Form 1116*	• Form 5884	• Form 8824	• Form 8879-SO	
• Form 926	• Form 2210	• Form 5884-A	• Form 8826	• Form 8886	<i>*Includes AMT version</i>
	• Form 2210F	• Form 6198*	• Form 8833	• Form 8903	

Fiduciary — States

• Alabama	• District of Columbia	• Louisiana	• Nebraska	• Ohio	• Virginia
• Alabama PPT	• Georgia	• Maine	• Nevada	• Oklahoma	• West Virginia*
• Arizona	• Hawaii	• Maryland	• New Hampshire	• Oregon	• Wisconsin
• Arkansas	• Idaho	• Massachusetts	– New Hampshire BPT	• Pennsylvania	<i>*Composite Return also available</i>
• California	• Illinois	• Michigan	• New Jersey	• Rhode Island*	
– Split-Interest Trust	• Indiana	• Michigan MBT	• New Mexico	• South Carolina	
• Colorado	• Iowa	• Minnesota	• New York	• Tennessee	
• Connecticut	• Kansas	• Mississippi	• North Carolina	• Texas	
• Delaware	• Kentucky	• Missouri	• North Dakota	• Utah	
	– Cities	• Montana		• Vermont	

Estate Tax — Forms

• Form 706	– Schedule D	– Schedule H	– Schedule L	– Schedule Q	• Form 706-NA
– Schedule A	– Schedule E	– Schedule I	– Schedule M	– Schedule R	• Form 2848
– Schedule A-1	– Schedule F	– Schedule J	– Schedule O	– Schedule R-1	• Form 4768
– Schedule B	– Schedule G	– Schedule K	– Schedule P	– Schedule U	• Form 4808
– Schedule C					• Form 8971

Estate Tax — States

• Connecticut	• Massachusetts	• New Jersey	• New York
• Illinois	• Minnesota	– Estate and Inheritance	

Gift Tax — Forms

• Form 709	• Form 2848	• Form 8892
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Gift Tax — States

• Connecticut

Employee Benefit Plan — Forms

• Form 5500	– Schedule G	– Schedule R	• Form 5500-SF	• Form 2848	• Form 8955-SSA
– Schedule A	– Schedule H	– Schedule SB	– Schedule MB	• Form 5558	• Form 14704
– Schedule C	– Schedule I	• Form 5500-EZ	– Schedule SB	• Form 8822-B	
– Schedule D	– Schedule MB				

New forms and schedules are noted in red text.

Exempt Organization — Forms

- | | | | | | |
|---|---|---|---|--|---|
| <ul style="list-style-type: none"> • Form 990 <ul style="list-style-type: none"> – Schedule A-O – Schedule R • Form 990-EZ <ul style="list-style-type: none"> – Schedule A – Schedule B – Schedule C – Schedule E – Schedule G – Schedule L – Schedule N • Form 990-PF | <ul style="list-style-type: none"> • Form 990-N <ul style="list-style-type: none"> – (e-Postcard) • Form 990-T <ul style="list-style-type: none"> – Schedule D – Schedule M • Form 990-W • Form 114 • Form 114A • Form 926 • Form 965 <ul style="list-style-type: none"> – Schedule A – Schedule B | <ul style="list-style-type: none"> – Schedule C – Schedule D – Schedule E – Schedule F – Schedule H • Form 965-B • Form 970 • Form 2220 • Form 2848 • Form 3115 • Form 4562 • Form 4626 | <ul style="list-style-type: none"> • Form 4720 • Form 4797 • Form 5471 • Form 5472 • Form 8275 • Form 8275-R • Form 8453-EO • Form 8594 • Form 8621 • Form 8801 • Form 8827 • Form 8832 | <ul style="list-style-type: none"> • Form 8833 • Form 8838-P • Form 8858 <ul style="list-style-type: none"> – Schedule M • Form 8865 • Form 8868 • Form 8879-EO • Form 8879-SO • Form 8883 • Form 8886 • Form 8886-T • Form 8903 | <ul style="list-style-type: none"> • Form 8925 • Form 8938 • Form 8941 • Form 8949 • Form 8990 <ul style="list-style-type: none"> – Schedule A • Form 8992 <ul style="list-style-type: none"> – Schedule A • Form 8993 <ul style="list-style-type: none"> – Schedule D – (1041/1120) |
|---|---|---|---|--|---|

Exempt Organization — States

- | | | | | | |
|--|--|--|---|--|--|
| <ul style="list-style-type: none"> • Arizona • California • Connecticut | <ul style="list-style-type: none"> • Florida • Georgia • Illinois | <ul style="list-style-type: none"> • Indiana • Massachusetts | <ul style="list-style-type: none"> • Minnesota • New Jersey | <ul style="list-style-type: none"> • New York • Pennsylvania | <ul style="list-style-type: none"> • Virginia |
|--|--|--|---|--|--|

E-Filing Forms and States

The most current list of Forms and States for electronic filing is available separately. Request it to your account manager.